

Strategic Advisory for UHNW individuals & families

WE START WHERE BANKS STOP

— POSITIONING

Your Estate Strategically Optimised

We provide highly specialised, independent advisory services to ultra-high-net-worth individuals and families seeking to structure, protect, and optimise complex wealth portfolios across jurisdictions and generations. We act as a strategic architect and trusted oversight partner, ensuring clarity, efficiency, risk management, and long-term value preservation.

— KEY SERVICES



INTERNATIONAL TAX & MOBILITY STRATEGY

Cross-border optimisation, domiciliation strategy, multi-jurisdiction compliance : EU, UK, US, MENA.



ADVANCED WEALTH ARCHITECTURE

Trusts, foundations, governance frameworks, estate planning, philanthropy.



STRATEGIC MANAGEMENT OF PHYSICAL ASSETS

Real estate, art, jewellery and collectibles : management, performance optimisation, value preservation.



FINANCIAL GOVERNANCE & COST EFFICIENCY

Cash-flow structuring, consolidated expense audits, rigorous cost-control frameworks.



INSURANCE OPTIMISATION FOR HIGH-VALUE ASSETS

Coverage audits for real estate, art, jewellery, yachts, aircrafts and other significant assets.



BUSINESS DEVELOPMENT & PROJECT LEADERSHIP

End-to-end structuring and execution of strategic initiatives and investment projects.



HIGH-PERFORMANCE ADMINISTRATIVE INFRASTRUCTURE

Executive office structuring, document governance and secure digital archiving.

— A WORD FROM LUDOVIC



For over 20 years, I have advised and assisted ultra-high-net-worth families with matters relating to their wealth, businesses, and personal affairs.

My role is to coordinate trusted expertise, navigate complexity, and deliver bespoke solutions with discretion and efficiency, ensuring that strategic priorities and long-term objectives are achieved.

Protecting your interests. Preserving your legacy.



Ludovic Meyran

Family Office Advisor